

### Welcome

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#### **EUROPE & SCOTLAND**

European Regional Development Fund Investing in a Smart, Sustainable and Inclusive Future





### Circular North-east?

- Set up and funded by ZWS
- Based at Aberdeen & Grampian Chamber of Commerce
- Works to inform and inspire businesses to adopt circular strategies

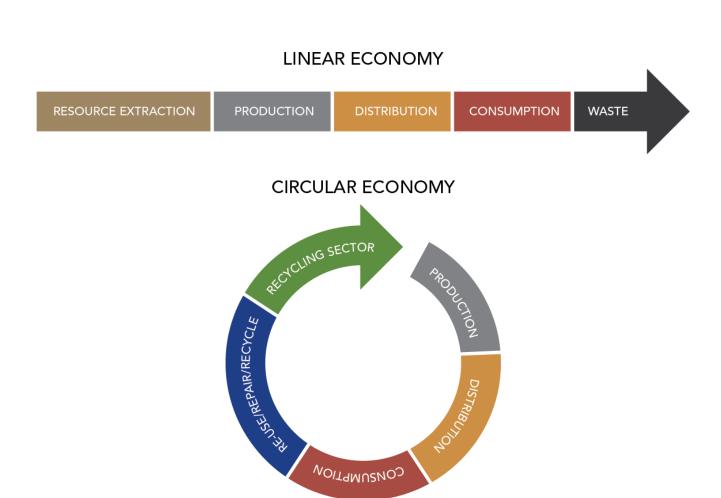








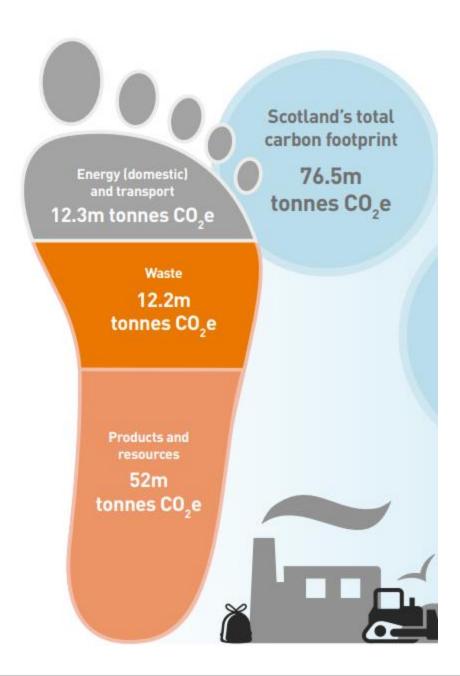
# What is the circular economy?





Four-fifths of Scotland's carbon footprint comes from products and materials

Zero Waste Scotland Corporate Plan 2019-2023





# Opportunities

Predicted economic benefits in Aberdeen and Aberdeenshire from adopting a circular economy are approximately £625 million.





# Benefits to the city region

- Optimising value from future decommissioning
- Future proofing infrastructure and the built environment
- Supporting local supply chains
- Diversification
- Meeting consumer/visitor expectation
- Growing the bioeconomy

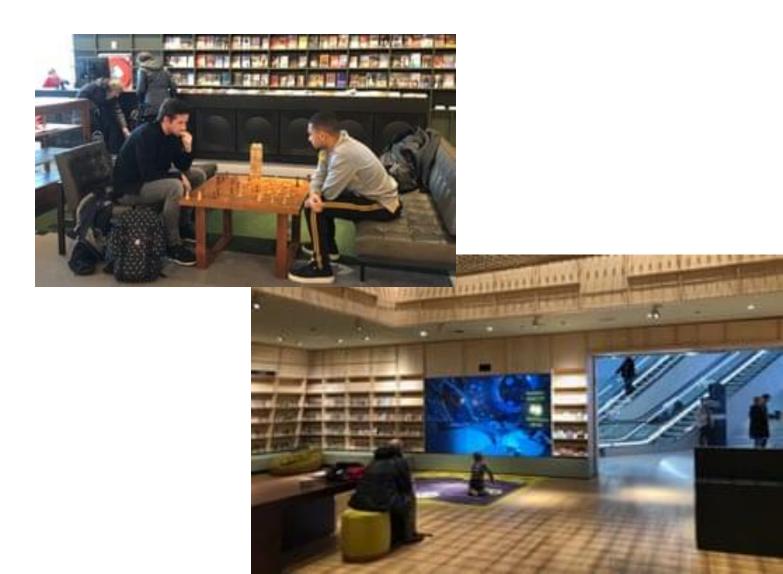
# What could the future look like?



# We sell experience – not stuff

#### The Forum, Groningen

The Forum complex in the Dutch city Groningen is trying to show an alternative model for town centres.



### **Second Hand is Cool**





IKEAs first second hand store. The goods sold come from recycling centres, where furniture is donated and then repaired or repurposed.

ReTuna, a 3,000m<sup>2</sup> shopping mall in Sweden where pretty much everything sold in every single shop is recycled, reused, repurposed or just plain second-hand.



# **Buildings are Material Banks**



#### **Brummen Town Hall Netherlands**

- Approximately 90 % of the materials in the newly added space can be dismantled and reused at the end of its service life.
- A materials passport details every part of the structure.
- The design is modular so it can be easily disassembled, which also resulted in a significant reduction in construction time.



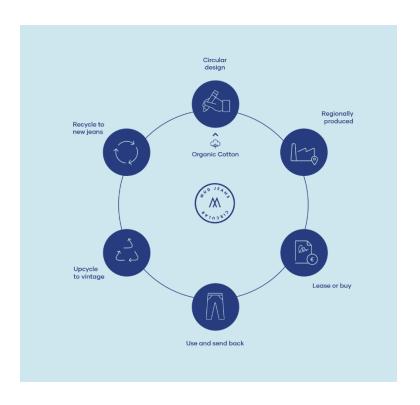


# We find ways to reuse waste



# We did not always have to own things





At Mud Jeans, users can choose to lease a pair of jeans. After one year, the user can either swap their jeans for a new pair, continue leasing for another year, or purchase the jeans to keep. Mud Jeans are made with around 40% recycled content, with free repairs included in the service



# You could easily repair and upgrade things



Fairphone is the world's first modular smartphone available for purchase, with over 100,000 users. The modular design, and readily available spare parts allow users to repair their own phone or replace the parts that most frequently break.

# **Urban Mining becomes a reality**

- A survey in the UK by the Royal Society of Chemistry revealed that more than half had at least one unused electronic device languishing in their home.
- 45% had up to five.
- If extrapolated, it suggests there could be as many as <u>40 million unused</u> gadgets in people's houses.
- The WEEE Forum estimates that the average European has 248kg of electronics (both waste and in-use) at home, including 17kg of batteries.







engaging

Designed for Deconstruction = Circular

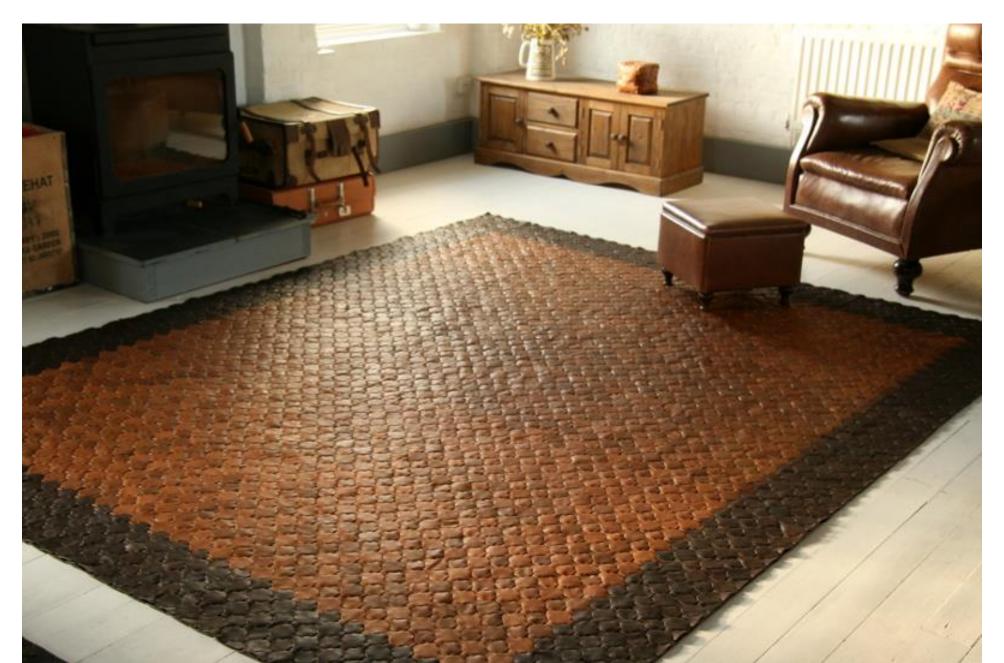
Component Based – Like Lego

DIY

Swappable

Life of its Own

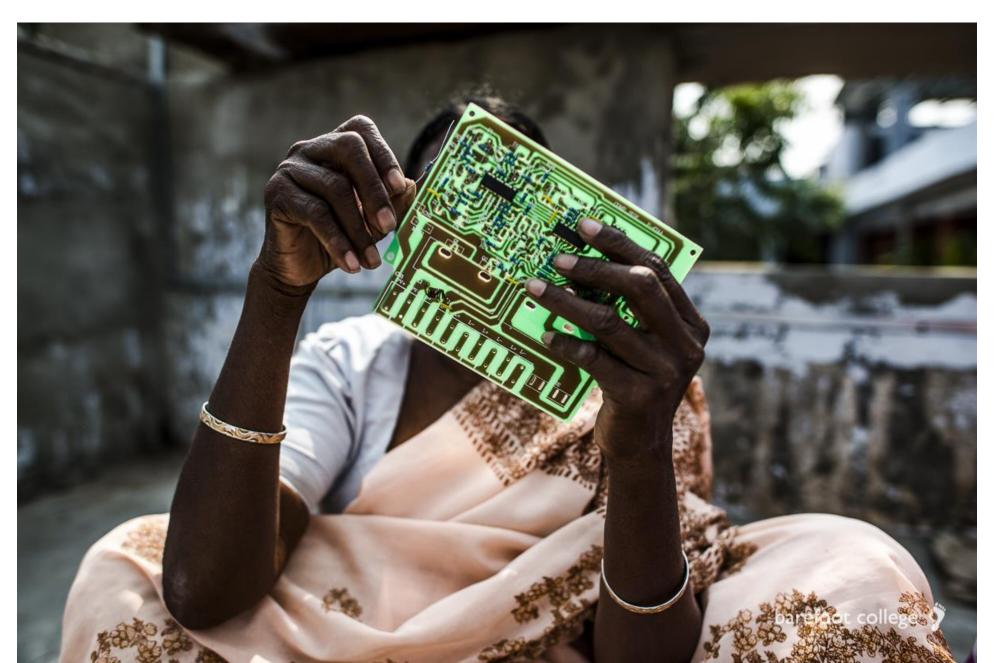
Shareable













Longevity = Loyalty

Other Peoples Grandchildren

Multiple,
Positive
Objectives

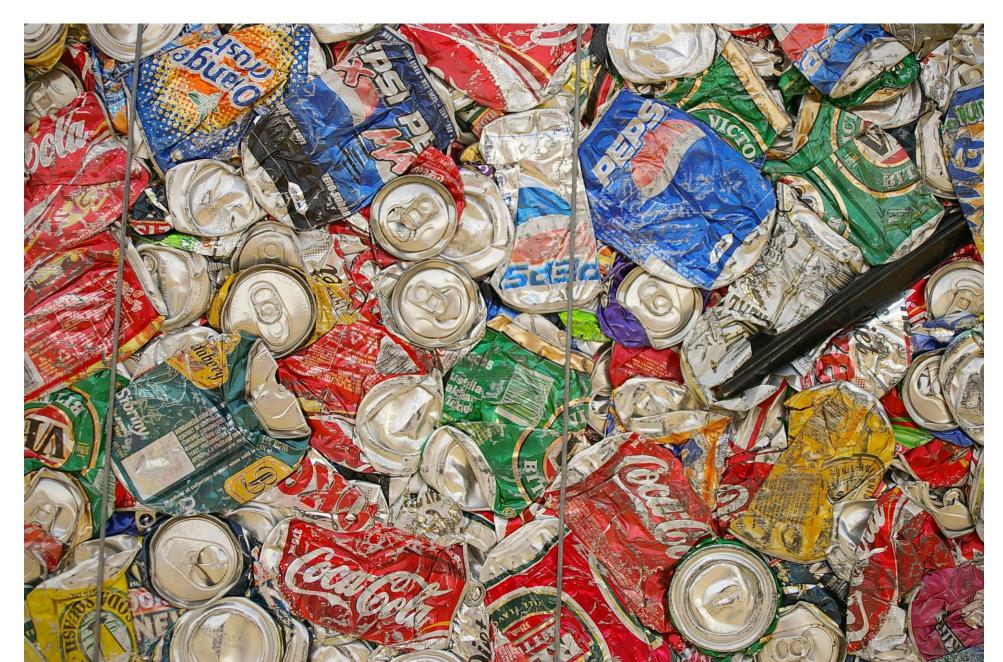
Transparency

Do More, Be Better

£410 or £100,000

#ThisIsLuxury







**Recover Refurbish Recertify Reuse** 

### **About Legasea**

Legasea is an environmental oil and gas service company, founded in 2018, with a focus on the Circular Economy for subsea production systems and controls.

We carry out a range of Electrical, Hydraulic and Mechanical Engineering services, and work to combat obsolescence management issues for subsea equipment.

Accreditations:

































Oil and Gas **Christmas Trees** got their name due to their shape, but most modern Subsea Trees are large cubes...

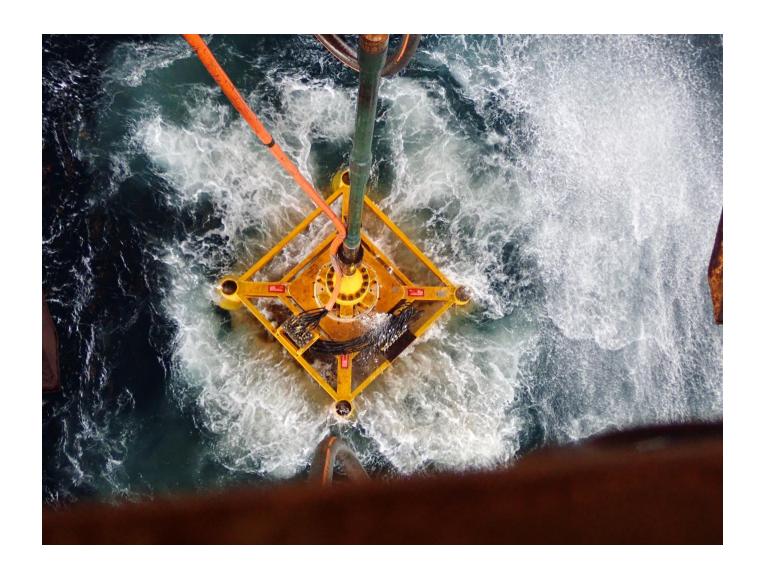




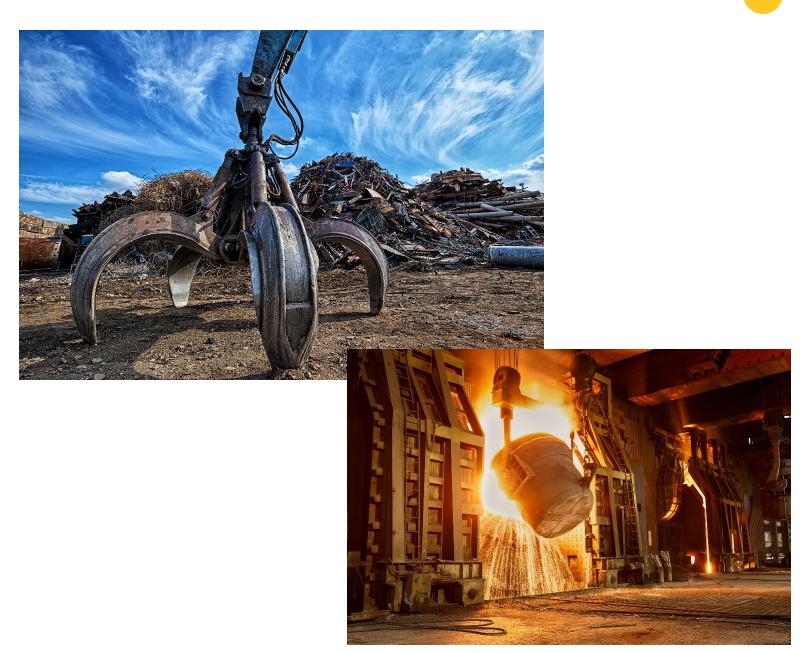
The current market value for a New Subsea Christmas Tree is £2,500,000



Once used, a Subsea Christmas Tree has a scrap value of £5,000



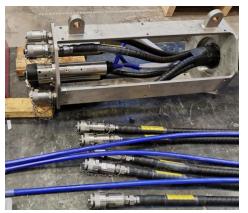
Subsea Trees are cut into sections, prior to the materials being sent for smelting by recyclers.

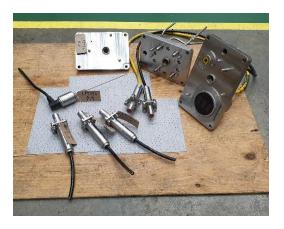


Many of the components within the recovered Trees are now obsolete, and sourcing replacement parts is a major challenge facing the industry.



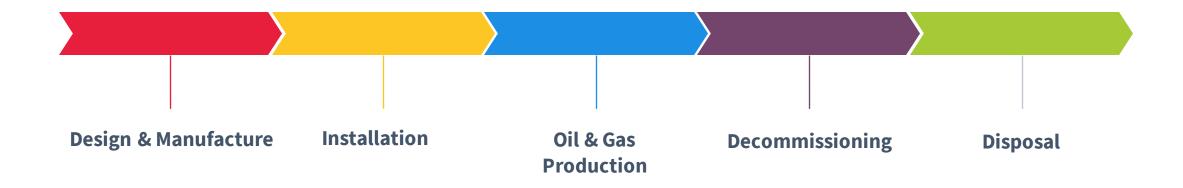








# **Linear Lifecycle**

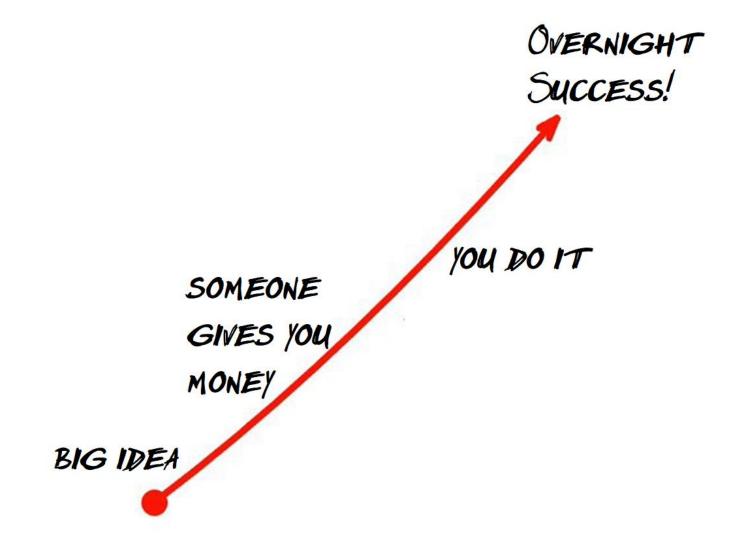


# **Circular Lifecycle**



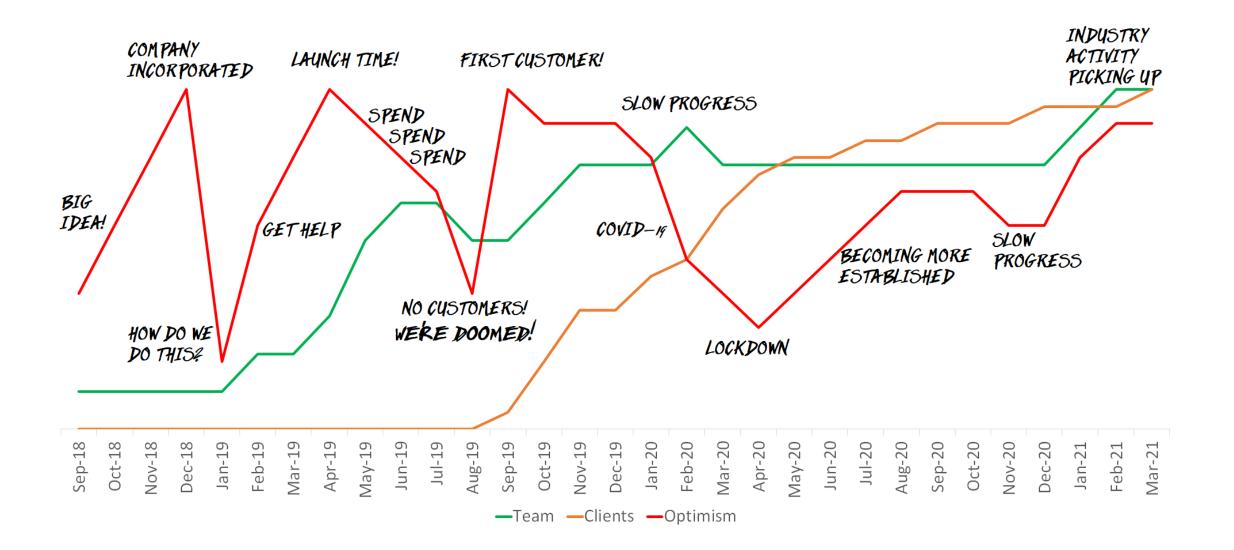
### **Highs & Lows**

#### WHAT PEOPLE THINK IT LOOKS LIKE



### **Highs & Lows**

#### WHAT IT HAS LOOKED LIKE FOR LEGASEA



#### **Advice on Setting Up a Circular Business**

- Expect "That'll never work".
- Get help!







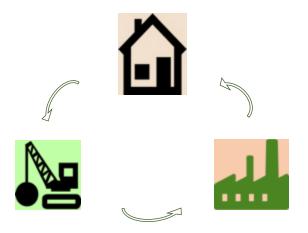


- However long you think it'll take... double it.
- Accept that there are never going to be enough hours in the day to do it all.



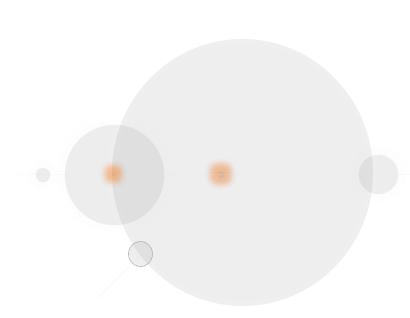
**Recover Refurbish Recertify Reuse** 







- Low to Zero Carbon Products for Construction
- Reduce, Reuse, Renovate, Recycle
- Scalability through Innovation



#### **PURPOSE**

"Supply the most innovative & sustainable construction products the building industry has seen......using waste materials"







**Brick Shortages** 

UK imported 500M bricks in 2019





Housebuilding Targets

UK – 300,000 new homes p.a.





New Waste Legislation

70% of all construction waste to be recycled

0% to go to landfill





**Environmental impacts** 

Largest contributor of carbon emissions

C&D largest contributor of waste



#### Why Now?



### **500M**

Shortfall in UK Supply

Need supply of new facing bricks to support:

**New Housing** 

**Commercial Builds** 

Renovations

16%

Growth in "Green Market"

Regulatory and Social Push for Sustainable Practises **1**M

New Homes in 3 years

Low Carbon

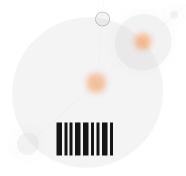
Sustainable

Next generation Fit homes



## KENOTEQ







Circular Models

Business Models
Waste Utilisation
Resource Efficieny

**Products** 

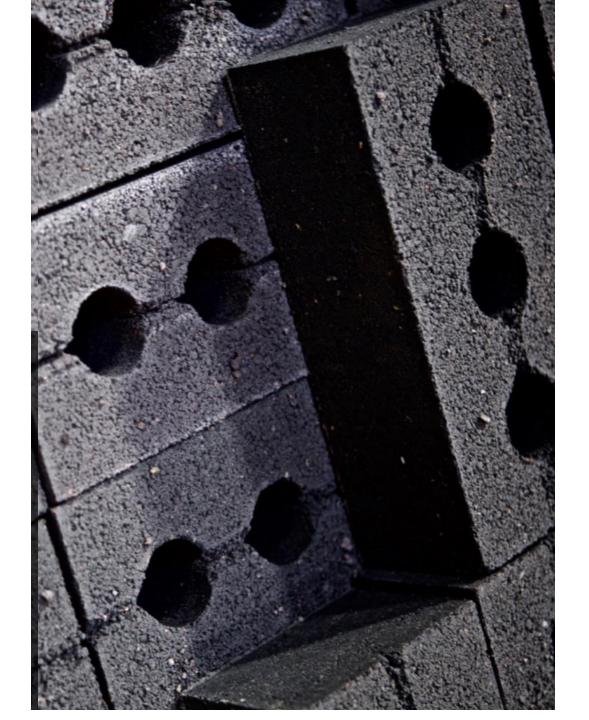
Recycled Content

Design

Flexibility

Innovation

Smart Construction Next Gen Modular







Sustainable

No Firing 1/10<sup>th</sup> Carbon



First to Market

Near 100% recycled content
Exterior "eco-brick"
Bespoke Colours
Flexible Production Locations



Tested

Comparable Strength

Double thermal Insulation

Certification Ongoing



Patent

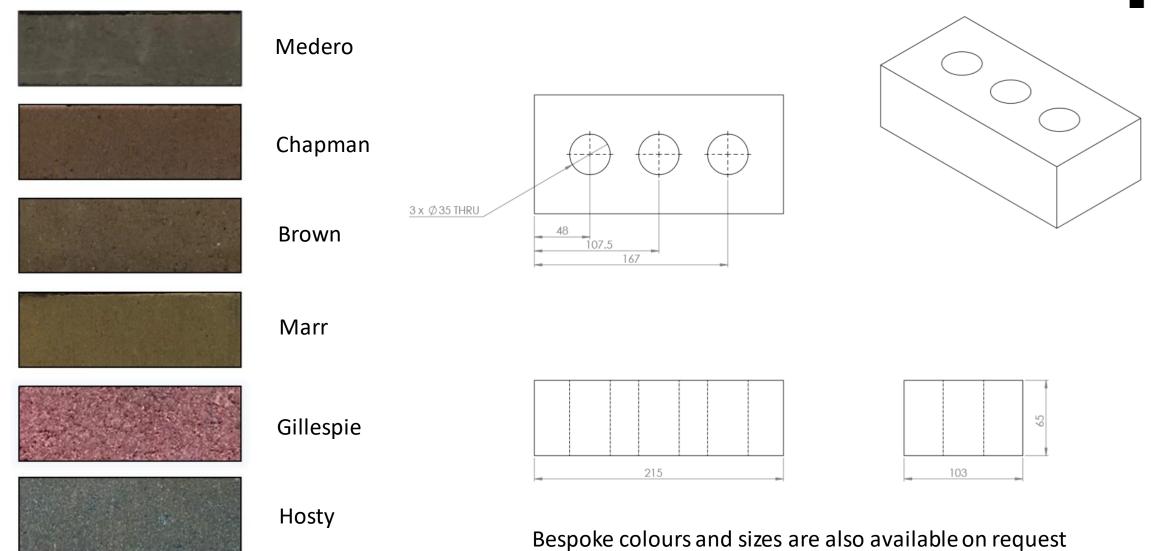
UK Granted (Nov 2018)

US Granted (April 2020)

Canada and Europe (filed)

#### K-BRIQ Specification





#### Team



Dr Sam Chapman
Co-founder & CEO
Former REAng enterprise fellow
PhD in Carbon Assessment
Award winning entrepreneur



Prof Gabi Medero
Co-founder & CSO
Multi award winning Professor in
Geotechnical & Geoenviro
Engineering

15 years' industry and research experience



Dr Andrew Hosty
Chairman
Former COO – Morgan advance
Materials plc (FTSE 250)

Former CEO – Sir Henry Royce Institute



Douglas Bell
Production Manager



Rebecca Marr
Operations



Paul Grant

Plant Operator



Keith Gillespie

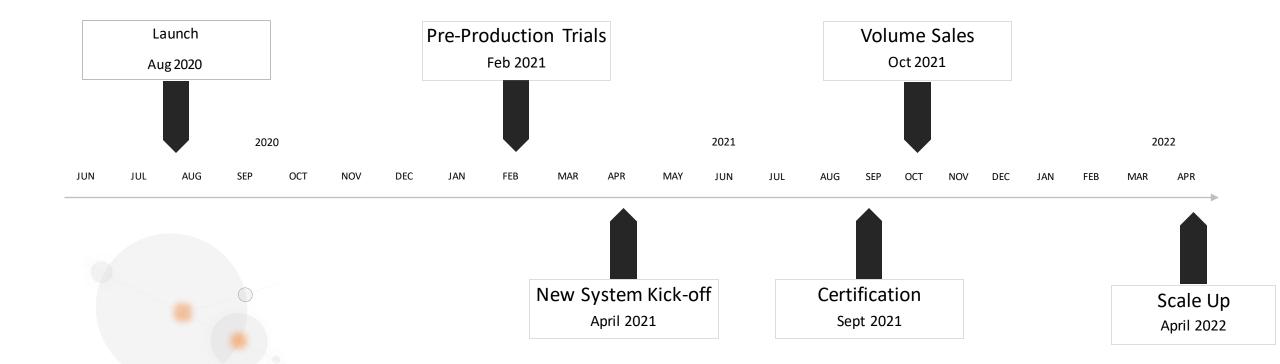
Plant Operator



#### Timeline

K

Our two-year action plan



#### Growth strategy

K

- 1. Manufacture K-Briqs at Industrial Scale Establish Reputation and Production IP
- 2. Scale Capacity
- 3. Expand

**2021** Launch

Install new facility

Pre-Production Trials

Certification

**2022**Market Entry

Scale Up

Manufacture K-Briqs

Team

**2.4M** Bricks Target share 0.01%

**2023** Scale

New Systems Installed

2nd UK Site

**3,5M** Bricks

**2024** Scale

**Scale Capacity** 

**UK Full Coverage** 

**6M** Bricks

**2025** Expand

**Scale Capacity** 

European Manufacturing

**10M** Bricks Target <1% share



BBC - The One Show 2020 SEPA Housing Plan 2019

Herald Pioneer Awards: Circular Breakthrough 2019 Scottish Resources Awards: Innovation Award 2019 Beazley Product of the Year Nomination, UK Design Museum 2020



### THANK YOU

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#### **BE INSPIRED**

1230 - 1430

#### Thursday 4<sup>th</sup> March 2021 Aberdeen





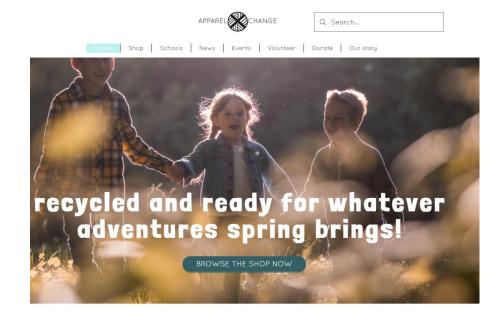


#### **EMPOWERMENT**

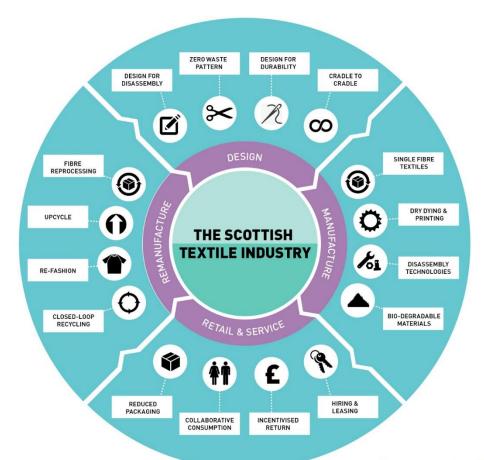
through knowledge

#### **GARMENT LONGEVITY**

through Reuse, Repair and Retail







#### **HOW IS IT CIRCULAR?**

Reuse and repair – core functions

Gathering data on product design, failures, end of life destinations

Influencing sustainable consumer behaviour

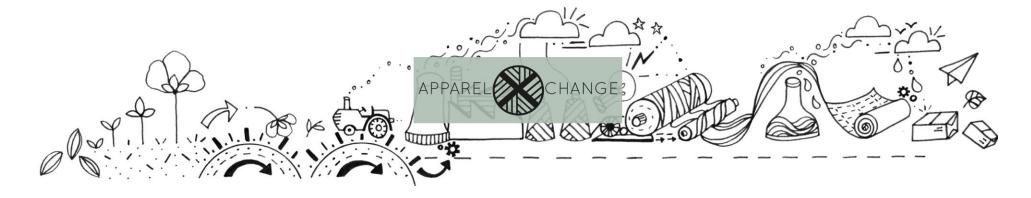
Membership model – access

Disrupting the high street



#### WHAT ARE THE BENEFITS?

- Reducing carbon emissions, reducing waste
- Customer loyalty, great service
- Tackling social inequality skills, local employment, poverty, knowledge
- Engagement with all communities
- Developing skills and knowledge volunteers and young people



#### Landfill Ban 2025 (Scottish Landfill Regs)

Clothing waste codes are considered bio-degradable until proven otherwise

#### Circular Economy Package (2018)

Member states to ensure textiles are collected separately, schemes set up by 2025

#### Making Things Last (2016)

Commitments to driving the transition towards the circular economy

#### Climate Emergency -Net Zero by 2045

Our contribution

#### COP26 Agenda

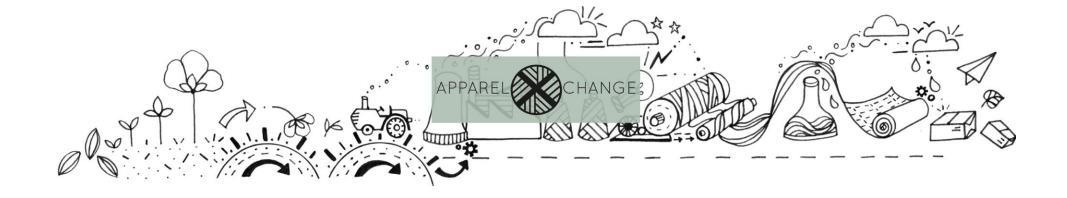
Opportunity to launch game changing work

#### **Public Procurement**

Meeting environmental, social and economic outcomes through services

#### **Glasgow City Council**

Social economy, Sustainability, Cost of the school day, CE Route Map



#### WHY A SOCIAL CIRCULAR BUSINESS?









#### CHALLENGES BECOME OPPORTUNITIES

- People skills & values, awareness of issues
- Customer behaviour stigma towards reuse, trends in reuse, rebound
- Place small >> bigger >> retail >> warehouse
- COVID –uncertainty, adapt and thrive, digital & virtual shopping
- Networks Sustainable Fashion Scotland, Fashion Revolution



#### **ANY ADVICE?**

- Innovation takes time, market analysis, market trends, USP
- Test and refine be ready to adapt
- Collaborate compliment, distinct, gaining reach effectively
- Think social tackle inequality through skills and services













#### STAY IN TOUCH

Instagram @<u>apparelxchange</u>

Twitter @apparelxchange\_

Facebook <u>facebook.com/apparelxchangeCIC</u>

Email – <u>izzie@apparelxchange.co.uk</u>

Phone - 07383 572 327





# ISPLASTIC BAD?









## CONVENIENCE



## SMART TECHNO origin











## **Examples** of Change





## It is not just about PLASTIC. It is about VOLUME...



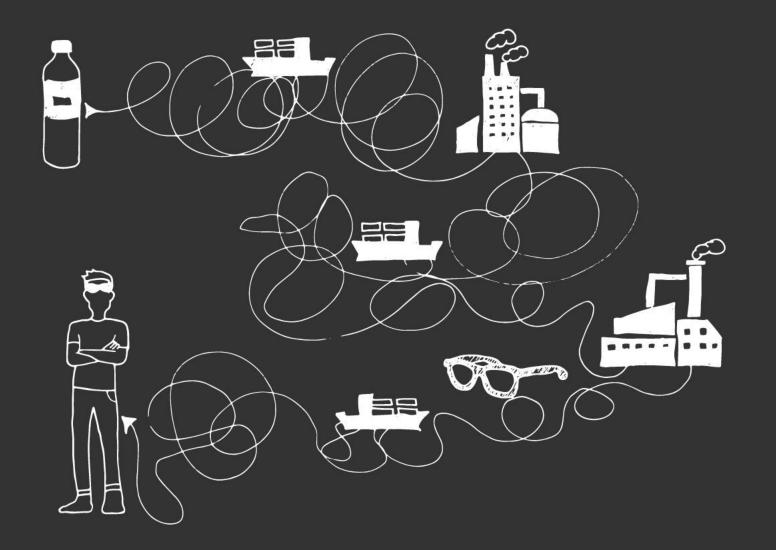
## 6.506

www.nationalgeographic.com

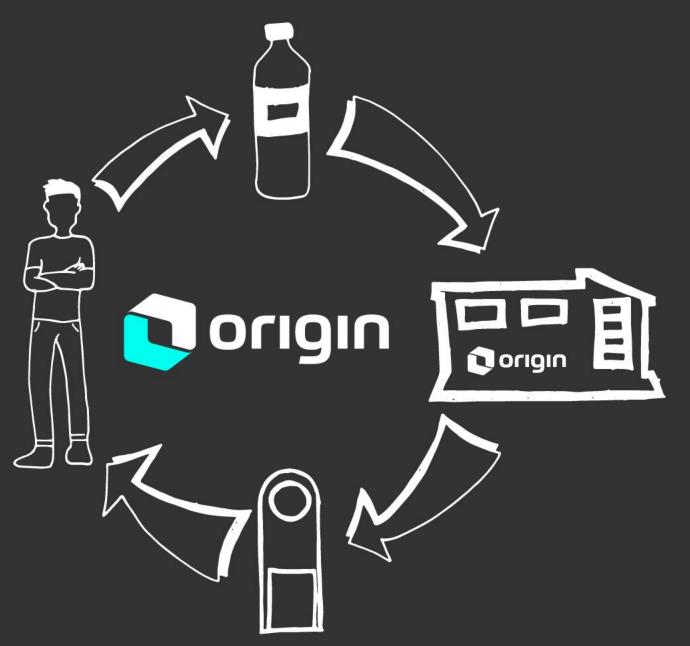


## But what about the CARBON..?









## MICRO-CIRCULAR ECONOMY?

Co-Design?
User Centred Design?
Democratic Design?



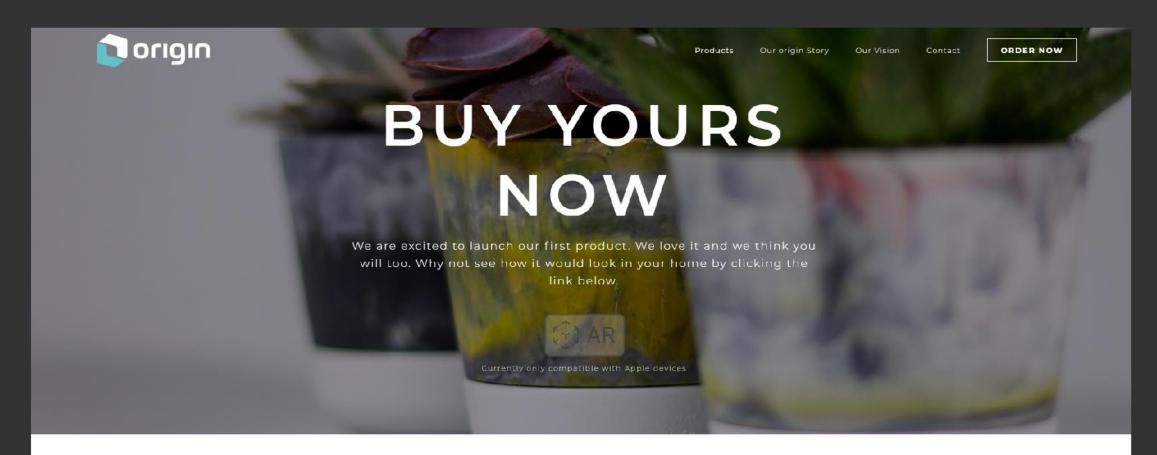




#### What is an origin hub?

A one stop shop for plastic recycling. Our hubs put plastic recycling on show so that anyone can see exactly what goes into making an origin product f rom start to finish. Donate your waste plastic at one





REDEFINING WASTE PLASTIC







### THANK YOU



#### **Any Questions?**





#### **EUROPE & SCOTLAND**

European Regional Development Fund Investing in a Smart, Sustainable and Inclusive Future





#### **Business Support**



#### Business Gateway

Support businesses plan, change and adapt

#### Zero Waste Scotland

- 121 advice on reducing energy costs and carbon, interest free loan
- Circular Economy business support and investment fund

#### Interface

Connect business to academic expertise











#### Thank you

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